

Task IADL (Money Management): Online Bill Pay

**HOME CONDITIONS:** Table/desk, computer with internet access, and computer all ready signed on

1. Four bills presented in this order: water bill, telephone bill, and two gas bills (bills are numbered 1-4)
2. Two credit card cutouts (a MasterCard and an American Express card)
3. Present client with a manila envelope containing above items
4. Patient seated at table/desk with computer opened to an internet browser
5. Room with good lighting

**HOME INSTRUCTIONS:**

“This next task involves online bill pay. Everything you need in order to complete the task is provided and is in front of you.

For the purposes of this activity, today’s date is March, 3rd.

Read through the information and tell the therapist what needs to be done with each bill, and then complete the task.

Do you know what you are to do? Do you have everything that you need?”

[Wait for response.]

Performance Assessment of Self-Care Skills (PASS)-Rogers, JC & Holm, MB © 1989,1994

Version 3.1- with Revisions, Item adapted by B. Christensen, A. Gneiting, & B. Cardell

SCORE	INDEPENDENCE	SAFETY	OUTCOME	
			QUALITY	PROCESS
<b>3</b>	No assists given for task initiation, continuation, or completion	Safe practices were observed	Acceptable (Standard met)	Subtasks performed with precision & economy of effort & action
<b>2</b>	No Level 7-9 assists given, but occasional Level 1-6 assists given	Minor risks were evident but no assistance provided	Acceptable (Standards met but improvement possible)	Subtasks generally performed w/precision & economy of effort & action; occasional lack of efficiency, redundant or extraneous or actions; no missing steps
<b>1</b>	No Level 9 assists given; occasional Level 7 or 8 assists given, -Or- continuous Level 1-6 assists given	Risks to safety were observed and assistance given to prevent potential harm	Marginal (standards partially met)	Subtasks generally performed w/lack of precision and/or economy of effort & action; consistent extraneous or redundant actions; steps may be missing
<b>0</b>	Level 9 assists given, or continuous Level 7 or 8 assists given; -Or- Unable to initiate, or complete subtask or task	Risks to safety of such severity were observed that task was stopped or taken over by therapist to prevent harm	Unacceptable (Standards not met)	Subtasks are consistently performed w/lack of precision and/or economy of effort & action so that task progress is unattainable

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